

City of LeClaire, Iowa City Council - Committee of the Whole Meeting Agenda Monday, March 20, 2023 - 6:00 p.m. (Immediately following the City Council Meeting) **Council Chambers** 325 Wisconsin St LeClaire, IA

Electronic Attendance Link

City Council

Mayor Dennis Gerard Amy Blair Bill Bloom Sara Gravert Barry Long, Mayor Pro Tem Ryan Salvador

I. Call to Order with Roll Call

II. **Discussion Items**:

- A. Grease Trap Inspections Mark Dale, Public Works Inspector
- B. Urban Renewal Area Applications 501 N. Cody Road Dennis Bockenstedt, City Administrator

III. **Adjournment**

LECLAIRE URBAN REVITALIZATION PROGRAM

IMPROVEMENT PROJECT TAX EXEMPTION APPLICATION PACKET

(REVISED 2021)

IMPORTANT INFORMATION TO READ

A. WHAT PROPERTIES AND IMPROVEMENTS ARE ELIGIBLE UNDER THIS PROGRAM?

ELIGIBLE PROPERTY/QUALIFIED REAL ESTATE

- Must be real estate located within a designated Urban Revitalization Area.
- Real estate assessed as residential, commercial, or industrial and located within any designated Urban Revitalization Area may be eligible for the exemption schedule applicable to that assessment category.

ELIGIBLE IMPROVEMENTS

- _ Improvements must be made to the qualified real estate during the time the real estate was in an area designated an Urban Revitalization Area.
- Improvements include both rehabilitation and additions to existing structures, as well as new construction on vacant land or on land with existing structures. The amount of tax exemption is based on the "actual value added by improvements", as determined by the Scott County Assessor, and is not necessarily the same as the cost of the improvements. That is, the assessor may determine that the actual value added to the property is greater or less than the cost of the improvements.
- A sufficient amount of improvements must have been made <u>during the time the area was designated</u> an <u>Urban Revitalization Area</u> and result in the following increases in value:
 - 1. If no structures were located on the property prior to the improvements, any improvements may qualify.
 - 2. If the property is assessed as residential, the total, completed, improvements must increase the actual value of the principal structure by at least ten percent (10%).
 - If at least one structure was located on the property before the improvements were made and the property is <u>not</u> assessed as residential, the improvements must increase the actual value of the structure by at least 15%. If more than one building is located upon property not assessed as residential, the 15% increase requirement applies only to the structure or structures upon which the improvements were made.

B. WHAT ARE THE STEPS IN APPLYING FOR AN EXEMPTION?

STEP 1. The property-owner must apply for an exemption on the attached application form by February 1st of the assessment year for which the exemption is first claimed, but not later than the year in which all the improvements under consideration (phased projects??) are first assessed for taxation, or the following two assessment years. Once the owner elects an exemption and it is granted the owner may not change the method of exemption. (An owner has the option of submitting a proposal for an improvement project to the City prior to submitting a formal application. If the project is in conformance with the revitalization plan, the City shall, by resolution, give preliminary approval to the project.

Any such preliminary approval shall not entitle the owner to exemption from taxation until the improvements have been completed and found to be qualified real estate. If the proposal is rejected, the owner may submit an amended proposal for the City to approve or reject.)

STEP 2. The City reviews all applications to determine whether a proposed project conforms to the revitalization plan, is within the designated area, and if the improvements are to be made during the appropriate time period. If a proposed project meets all three criteria, the City must forward the application to the Scott County Assessor by March 1st, with a statement as to which exemption applies. If the City rejects an application because it is not consistent with the revitalization plan, the property owner may submit an amended proposal.

STEP 3. The Scott County Assessor must physically review the property to make his/her determination on project eligibility. In subsequent years, the Assessor will perform "periodic" physical reviews of properties which remain exempt, and, as long as the exemption applies, no additional application is necessary. If an application is rejected by the Assessor, the applicant may appeal to the Board of Review pursuant to Code Section 441.37, or re-file in a subsequent year after further improvements have been made.

PROJECT APPLICATION FORM

FOR TAX EXEMPTIONS UNDER THE

LECLAIRE URBAN REVITALIZATION PROGRAM

(Please Print or Type)

1.		DATE OF APPLICATION: 03/10/2023
2.		NAME(S) OF APPLICANT(S): Eric Echols; Candy A. Hart-Echols
		ADDRESS(ES): 501 N. Cody Road
		LeClaire IA. 52753
		PHONE #('s): 309-798-8883 (Eric's cell); 309-737-2846 (Candy's Ce
3.		U.R.A. TRACT: U.R.A. PARCEL #: 953537 20101
		Legal Upper LeClaire Lot OOI Block 101 Description:
		LPPER LECLATRE
4.	DE'	TAILED DESCRIPTION OF IMPROVEMENTS: (Attach copy of City Building Permit):
		See Attachment
5.		ESTIMATED OR ACTUAL COST OF IMPROVEMENTS AT TIME OF APPLICATION:
6.		ESTIMATED OR ACTUAL DATE OF PHASED OR TOTAL COMPLETION (SPECIFY):

501 Cody Road [Echols Property] LeClaire, Iowa

501 N Cody Rd LeClare, IA

Data Release: Year 2023 RsMeans Data



Quantity	Description	Unit	Total	O&P	Ext. T	otal O&P
	Demolition Work					
1	Building demolition, single family single story wood frame house, 1600 S.F., includes 20 mile haul, excludes salvage, foundation demolition or dump fees	Ea.	\$	6,613.60	\$	6,613.60
115	Demolish, remove pavement & curb, remove bituminous pavement, up to, 3" thick, excludes hauling and disposal fees	S.Y.	\$	6.41	\$	737.15
1023	Buillding footings and foundations demolition, floors, concrete slab on grade, plain concrete, 4" thick, excludes disposal costs and dump fees		\$	0.90	\$	920.70
137	Buillding footings and foundations demolition	, L.F.	\$	15.01	\$	2,056.37
1	Disposal cost and dump fees	Ea.	\$	3,000.00	\$	3,000.00

Subtotal \$ 13,327.82

New Construction

	S.F.	\$ 220.00	\$ 228,140.00
510 Retail	S.F.	\$ 200.00	\$ 102,000.00
484 Garage	S.F.	\$ 130.00	\$ 62,920.00

 Project Subtotal
 \$ 406,387.82

 Contingency (10%)
 \$ 40,638.78

Total Opinion of Probable Cost	\$ 447,026.60

Non	<u>e</u>
-	
AVAILABLE	E EXEMPTION SCHEDULES (Check One):
/ p:	tial - All qualified real estate assessed as residential property is eligible to receive
hundred perce	ent (100%) exemption from taxation on the first \$75,000 of actual value added by 6 s. The exemption is for a period of five (5) years.
Reside	ntial with Three or More Separate Dwelling Units All qualified real estate asses
residential pr	operty under Iowa Code Section 441.21(14)(a)(6) on or after January 1, 2022,
	separate dwelling units, is eligible to receive a one hundred percent (100%) exert on the actual value added by eligible improvements. The exemption is for a period
(10) years.	on the actual value added by engione improvements. The exemption is for a period
Commer	cial or Industrial (Option A) All qualified real estate assessed as commercial or ind
	igible to receive a one hundred percent (100%) exemption from taxation on the by eligible improvements. The exemption is for a period of three (3) years
value added t	y engible improvements. The exemption is for a period of three (3) years
Commer	cial or Industrial (Option B) All qualified real estate assessed as commercial or inc
	receive, for a period of ten (10) years, an exemption from taxation on a de
percentage of	the actual value added by improvements under the following schedule:
i.	For the first year, eighty percent (80%) of the actual value added
	For the second year, seventy percent (70%) of the actual value added
iii.	For the third year, sixty percent (60%) of the actual value added
iv.	For the fourth year, fifty percent (50%) of the actual value added
v.	For the fifth year, forty percent (40%) of the actual value added
vi.	
	For the seventh year, thirty percent (30%) of the actual value added
	For the eighth year, thirty percent (30%) of the actual value added
	For the ninth year, twenty percent (20%) of the actual value added
х.	For the tenth year, twenty percent (20%) of the actual value added
DO YOU PR	OPOSE TO USE INDUSTRIAL DEVELOPMENT REVENUE BOND FINANC
	ON WITH THE ABOVE-LISTED TAX EXEMPTION CHOSEN?
CONJUNCTI	ON WITH THE ADOVE-LISTED TAX EXEMITION CHOSEN:
CONJUNCII	ON WITH THE ABOVE-LISTED TAX EXEMITION CHOSEN:

	(IF APPLICABLE) (WERE) OR (WILL) ANY TENANTS BE DISPLACED DUE TO THE IMPROVEMENTS THAT (HAVE BEEN) OR (WILL BE) MADE?
	YES NO
	HAS RELOCATION COMPENSATION BEEN PROVIDED TO THEM? IF SO, HOW MUCH?
á	AVM
	ARE YOU APPLYING FOR ADDITIONAL GRANT INCENTIVES FROM THE 'FILL THE STORE
	FRONT PROGRAM' (SEE SEPARATE PROGRAM QUALIFICATIONS)? YES NO
	(WE), Eric S. Echols; Candy A. Hart-Echols, (list any and all applicants)
	THE UNDERSIGNED, DO HEREBY STATE, THAT I HAVE READ THIS APPLICATION PACKET IN ITS ENTIRETY; THAT I UNDERSTAND THE DUTIES AND OBLIGATIONS OF PROVIDING RELOCATION COMPENSATION, AS SPELLED OUT HEREIN, TO ANY TENANTS DISPLACED BY THIS ACTION; THAT, TO THE BEST OF MY KNOWLEDGE, THE PROPOSED REAL ESTATE DOES MEET THE ELIGIBILITY REQUIREMENTS AS SPELLED OUT HEREIN; AND THAT ALL OF THE ABOVE-LISTED INFORMATION THAT I HAVE PROVIDED IS TRUE AND CORRECT.
	(Signature of Applicant)
	(Signature of Applicant)

(CITY AND COUNTY USE ONLY)	
Preliminary Application Approval Date and Resolution #:	
Date Application Reviewed by City Council:	
Formal Application Approval Date and Resolution #:	
Exemption Option Chosen:	
Transmitted to County Assessor:	
County Assessor Approval:	
Rejection:	
(Reasons for Rejection):	